

Scotia Wealth Short-Mid Government Bond Pool - Series K

As of March 31, 2023

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiainvestments.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2023 was \$2,287,549,019.

Portfolio Breakdown	% of net asset value	Top Holdings*	% of net asset value
Federal Bonds	48.5%	Government of Canada 1.25% Jun 01, 2030	11.0%
Provincial Bonds	37.4%	Government of Canada 1.25% Mar 01, 2027	9.2%
Corporate Bonds	8.7%	Canada Housing Trust No. 11.75% Jun 15, 2030	8.5%
Cash and Cash Equivalents	4.8%	Government of Canada 2.00% Jun 01, 2032	7.3%
Other Net Assets (Liabilities)	0.6%	Canada Housing Trust No. 10.95% Jun 15, 2025	6.2%
		Province of Ontario 3.50% Jun 02, 2024	5.2%
		Province of Ontario 2.60% Jun 02, 2027	4.9%
		Province of Quebec 2.75% Sep 01, 2028	4.9%
		Cash and Cash Equivalents	4.8%
		Province of Ontario 6.50% Mar 08, 2029	4.3%
		Province of Ontario 2.30% Sep 08, 2024	3.8%
		Canada Housing Trust No. 13.60% Dec 15, 2027	3.3%
		Province of Ontario 3.75% Jun 02, 2032	3.3%
		Province of British Columbia 6.35% Jun 18, 2031	3.1%
		Hydro Quebec Interest Strip 0.00% Feb 15, 2027	3.1%
		Government of Canada 1.50% Jun 01, 2031	3.0%
		CDP Financial Inc. 3.95% Sep 01, 2029	2.7%
		PSP Capital Inc. 3.00% Nov 05, 2025	2.1%
		Province of Quebec 6.25% Jun 01, 2032	2.1%
		Province of Ontario Generic Coupon Strip 0.00% Dec 02, 2026	1.9%
		Province of Quebec 1.90% Sep 01, 2030	1.8%
		Province of Ontario Generic Coupon Strip 0.00% Feb 07, 2024	1.3%
		Hydro Quebec Interest Strip 0.00% Feb 15, 2024	0.8%
		Province of Ontario Generic Coupon Strip 0.00% Jun 02, 2025	0.8%

* Securities legislation requires the top 25 holdings of the Fund to be presented; however, the Fund currently has less than 25 holdings.

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