

Scotia Wealth Income Pool

As of March 31, 2023

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiafunds.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2023 was \$343,542,154.

Portfolio Breakdown	% of net asset value	Top 25 Holdings	% of net asset value
Corporate Bonds	38.6%	Canada Housing Trust No. 1 1.60% Dec 15, 2031	11.1%
Federal Bonds	33.5%	Government of Canada 1.50% Jun 01, 2031	6.5%
Provincial Bonds	27.8%	Canada Housing Trust No. 1 2.65% Dec 15, 2028	5.3%
Cash and Cash Equivalents	0.1%	Province of Ontario 2.80% Jun 02, 2048	5.2%
Other Net Assets (Liabilities)	0.0%	Province of Ontario 3.75% Dec 02, 2053	5.1%
		Province of British Columbia 2.20% Jun 18, 2030	4.5%
		Government of Canada 2.50% Dec 01, 2032	3.7%
		Government of Canada 5.00% Jun 01, 2037	3.3%
		Province of Quebec 2.30% Sep 01, 2029	3.2%
		Province of British Columbia 2.95% Dec 18, 2028	2.5%
		Province of Alberta 2.90% Sep 20, 2029	2.3%
		Province of Quebec 2.85% Dec 01, 2053	2.1%
		Royal Bank of Canada (Callable) 2.88% Dec 23, 2029	1.8%
		Province of Alberta 2.05% Jun 01, 2030	1.8%
		Toronto-Dominion Bank, The (Callable) 3.22% Jul 25, 2029	1.7%
		Brookfield Asset Management Inc. (Callable) 4.82% Jan 28, 2026	1.4%
		Government of Canada 2.75% Dec 01, 2048	1.4%
		Toronto-Dominion Bank, The (Callable) 3.11% Apr 22, 2030	1.3%
		Enbridge Gas Inc. (Callable) 3.65% Apr 01, 2050	1.2%
		Bank of Nova Scotia, The (Callable) 2.84% Jul 03, 2029	1.1%
		Bank of Montreal (Callable) 3.65% Apr 01, 2027	1.1%
		Government of Canada 2.00% Dec 01, 2051	1.0%
		Province of Quebec 3.10% Dec 01, 2051	1.0%
		TELUS Corporation (Callable) 5.00% Sep 13, 2029	0.7%
		Brookfield Infrastructure Finance ULC (Callable) 3.41% Oct 09, 2029	0.7%

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