

Scotia Mortgage Income Fund - Series K

As of September 30, 2022

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiafunds.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at September 30, 2022 was \$1,583,475,183.

Portfolio Breakdown	% of net asset value	Top Holdings*	% of net asset value
Conventional Mortgages	94.4%	Mortgages of 6 months or less	30.3%
Cash and Cash Equivalents	5.6%	Mortgages of more than 6 months to 1 year	29.1%
Other Net Assets (Liabilities)	0.0%	Mortgages of more than 1 years to 2 years	20.4%
		Mortgages of more than 4 years to 5 years	10.2%
		Cash and cash equivalents	5.6%
		Mortgages of more than 2 years to 3 years	3.8%
		Mortgages of more than 3 years to 4 years	0.6%
		Mortgages of more than 7 years to 10 years	0.0%
		Mortgages of more than 6 years to 7 years	0.0%
		Mortgages of more than 5 years to 6 years	0.0%

* Securities legislation requires the top 25 holdings of the Fund to be presented; however, the Fund currently has less than 25 holdings.

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