

Scotia Private Short-Mid Government Bond Pool - Series K

As of March 31, 2019

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiafunds.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2019 was \$1,996,496,683.

Portfolio Breakdown

	% of net asset value
Federal Bonds	67.9%
Provincial Bonds	21.2%
Cash and Cash Equivalents	5.4%
Corporate Bonds	4.8%
Other Net Assets (Liabilities)	0.7%

Top Holdings*

	% of net asset value
Government of Canada 2.00% Jun 01, 2028	15.2%
Canada Housing Trust No. 1 2.55% Dec 15, 2023	11.4%
Canada Housing Trust No. 1 1.45% Jun 15, 2020	10.7%
Government of Canada 2.00% Sep 01, 2023	9.5%
Canada Housing Trust No. 1 1.90% Sep 15, 2026	6.7%
Province of Ontario 3.15% Jun 02, 2022	6.2%
Cash and Cash Equivalents	5.4%
Province of Ontario 4.00% Jun 02, 2021	5.2%
Canada Housing Trust No. 1 1.95% Dec 15, 2025	4.5%
Government of Canada 1.50% Jun 01, 2026	3.5%
Province of Ontario Generic Coupon Strip 0.00% Jun 02, 2023	3.4%
Canada Housing Trust No. 1 2.65% Dec 15, 2028	3.1%
Province of Quebec 4.25% Dec 01, 2021	2.7%
Canada Housing Trust No. 1 2.25% Dec 15, 2025	2.5%
Hydro-Quebec 1.00% May 25, 2019	2.5%
Province of Nova Scotia 4.10% Jun 01, 2021	2.4%
Hydro Quebec Interest Strip 0.00% Feb 15, 2023	2.3%
Province of Manitoba 2.55% Jun 02, 2026	1.3%
Canada Housing Trust No 1 2.35% Jun 15, 2027	0.8%

* Securities legislation requires the top 25 holdings of the Fund to be presented; however, the Fund currently has less than 25 holdings.



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