

Scotia Private Canadian Corporate Bond Pool - Series K

As of March 31, 2019

Summary of Investment Portfolio

The Summary of Investment Portfolio may change due to ongoing portfolio transactions. A quarterly portfolio update is available to the investor at no cost by calling 1-800-268-9269, or by visiting www.scotiafunds.com, 60 days after quarter end, except for December 31, which is the calendar year end, when they are available after 90 days.

The total net asset value of the Fund as at March 31, 2019 was \$4,748,903,066.

Portfolio Breakdown

	% of net asset value
Corporate Bonds	95.3%
Federal Bonds	2.4%
Financials	1.1%
Other Net Assets (Liabilities)	0.7%
Mortgage-Backed Securities	0.5%
Cash and Cash Equivalents	0.0%

Top 25 Holdings

	% of net asset value
Bank of Montreal 3.19% Mar 01, 2028	3.8%
Bank of Nova Scotia, The 3.10% Feb 02, 2028	2.8%
Canada Housing Trust No. 1 2.65% Dec 15, 2028	2.4%
Suncor Energy Inc. (Callable) 3.00% Jun 14, 2026	2.3%
Toronto-Dominion Bank, The 3.23% Jul 24, 2024	2.3%
Bank of Nova Scotia, The 2.62% Dec 02, 2026	2.1%
Canadian Imperial Bank of Commerce 3.30% May 26, 2025	2.1%
Apple Inc. 2.51% Aug 19, 2024	1.9%
HSBC Bank Canada 2.54% Jan 31, 2023	1.9%
Walt Disney Co, The 2.76% Oct 07, 2024	1.9%
Pepsi Co., Inc. (Callable) 2.15% Mar 06, 2024	1.9%
Anheuser-Busch InBev Finance Inc. (Callable) 2.60% Mar 15, 2024	1.9%
United Parcel Service Inc. (Callable) 2.13% Mar 21, 2024	1.9%
Canadian National Railway Company (Callable) 2.80% Jun 22, 2025	1.8%
Royal Bank of Canada 2.33% Dec 05, 2023	1.8%
Bell Canada (Callable) 3.55% Dec 02, 2025	1.7%
McDonald's Corporation 3.13% Mar 04, 2025	1.7%
Canadian Imperial Bank of Commerce 2.30% Jul 11, 2022	1.7%
TransCanada PipeLines Ltd. (Callable) 3.30% Apr 17, 2025	1.6%
Royal Bank of Canada 2.36% Dec 05, 2022	1.6%
Royal Bank of Canada (Callable) 2.48% Jun 04, 2020	1.5%
Bell Canada (Callable) 2.70% Dec 27, 2023	1.4%
Toronto-Dominion Bank, The (Callable) 3.22% Jul 25, 2024	1.4%
TELUS Corporation (Callable) 3.30% May 02, 2029	1.3%
Rogers Communications Inc. 5.34% Mar 22, 2021	1.3%



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