

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

AMENDMENT NO. 4

**Dated April 16, 2026
to the Simplified Prospectus dated May 30, 2025
as amended by Amendment No. 1 dated August 22, 2025
as amended by Amendment No. 2 dated November 6, 2025
as amended by Amendment No. 3 dated February 27, 2026
of**

Scotia Wealth Fundamental Canadian Equity Pool (formerly 1832 AM Fundamental Canadian Equity Pool)
(Series I units)
Scotia Wealth Focus U.S. Growth Pool (Series I and Series M units)
Scotia Wealth Focus U.S. Value Pool (Series I and Series M units)
Scotia Wealth Emerging Markets Multi-Strategy Equity Pool (formerly 1832 AM Emerging Markets Equity
Pool) (Series I units)
Scotia Wealth Focus International Value Pool (Series I and Series M units)

(the “**Funds**”)

This Amendment No. 4 dated April 16, 2026 to the Simplified Prospectus dated May 30, 2025 as amended by Amendment No. 1 dated August 22, 2025, Amendment No. 2 dated November 6, 2025 and Amendment No. 3 dated February 27, 2026 (the “**Simplified Prospectus**”), relating to the offering of the Fund, provides certain additional information relating to the Fund and the Simplified Prospectus should be read subject to this information. All capitalized terms used herein have the meanings as ascribed to them in the Simplified Prospectus, unless otherwise specifically defined in this Amendment No. 4.

Summary of Amendments

The amendments reflected in this Amendment No. 4 relate to:

- (A) the name changes of 1832 AM Fundamental Canadian Equity Pool to Scotia Wealth Fundamental Canadian Equity Pool, and 1832 AM Emerging Markets Equity Pool to Scotia Wealth Emerging Markets Multi-Strategy Equity Pool.
- (B) the new offering of Series K, Series KM and/or Series M units by the Funds; and
- (C) the eligibility of 1832 AM Fundamental Canadian Equity Pool and 1832 AM Emerging Markets Equity Pool for purchase in registered plans.

AMENDMENTS

Effective April 16, 2026, the Simplified Prospectus is amended as follows:

A. Name Changes

1. All references in the Simplified Prospectus to “1832 AM Fundamental Canadian Equity Pool” are deleted and replaced with “Scotia Wealth Fundamental Canadian Equity Pool”.

2. All references in the Simplified Prospectus to “1832 AM Emerging Markets Equity Pool” are deleted and replaced with “Scotia Wealth Emerging Markets Multi-Strategy Equity Pool”.
3. On page 173, under the heading “Name, formation and history of the Fund” for 1832 AM Fundamental Canadian Equity Pool, the first and second rows are deleted in their entirety and replaced with:

Full Name of the Fund	Scotia Wealth Fundamental Canadian Equity Pool
Former names	1832 AM Fundamental Canadian Equity Pool (prior to April 16, 2026)

4. On page 221, under the heading “Name, formation and history of the Fund” for 1832 AM Emerging Markets Equity Pool, the first and second rows are deleted in their entirety and replaced with:

Full Name of the Fund	Scotia Wealth Emerging Markets Multi-Strategy Equity Pool
Former names	1832 AM Emerging Markets Equity Pool (prior to April 16, 2026)

B. New Offering of Series K, Series KM and/or Series M by the Funds

5. On the cover page, the rows referencing the Funds are deleted in their entirety and replaced with the following:

Scotia Wealth Fundamental Canadian Equity Pool (formerly, 1832 AM Fundamental Canadian Equity Pool) (Series I, Series K and Series M units)

Scotia Wealth Focus U.S. Growth Pool (Series I, Series KM and Series M units)

Scotia Wealth Focus U.S. Value Pool (Series I, Series KM and Series M units)

Scotia Wealth Emerging Markets Multi-Strategy Equity Pool (formerly, 1832 AM Emerging Markets Equity Pool (Series I, Series KM and Series M units)

Scotia Wealth Focus International Value Pool (Series I, Series KM and Series M units)

6. On page 46, the annual management fee disclosure for Series KM units in the “Fees and expenses payable by the Funds” table is amended by:

- a. adding the following rows above the row for “Scotia Wealth Quantitative Canadian Small Cap Equity Pool”:

Scotia Wealth Focus U.S. Growth Pool	0.35%
Scotia Wealth Focus U.S. Value Pool	0.35%

- b. adding the rows above the row for “Global Equity Funds”:

International Equity Funds

Scotia Wealth Emerging Markets Multi-Strategy Equity Pool	0.45%
Scotia Wealth Focus International Value Pool	0.45%

7. On page 47, the annual management fee disclosure for Series M units in the “Fees and expenses payable by the Funds” table is amended by:

a. adding the following row above the row for “Scotia Wealth North American Dividend Pool”:

Scotia Wealth Fundamental Canadian Equity Pool	0.10%
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b. adding the row above the row for “Scotia Wealth Emerging Markets Pool”:

Scotia Wealth Emerging Markets Multi-Strategy Equity Pool	0.45%
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8. On page 55, the fixed administration fee disclosure for Series K units in the “Fees and expenses payable by the Funds” table is amended by adding the following row above the row for “Scotia Wealth North American Dividend Pool”:

Scotia Wealth Fundamental Canadian Equity Pool	0.20%
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9. On page 55, the fixed administration fee disclosure for Series KM units in the “Fees and expenses payable by the Funds” table is amended by:

a. adding the following rows above the row for “Scotia Wealth Quantitative Canadian Small Cap Equity Pool”:

Scotia Wealth Focus U.S. Growth Pool	0.25%
Scotia Wealth Focus U.S. Value Pool	0.25%

b. adding the rows above the row for “Global Equity Funds”:

<i>International Equity Funds</i>	
Scotia Wealth Emerging Markets Multi-Strategy Equity Pool	0.25%
Scotia Wealth Focus International Value Pool	0.25%

10. On page 56, the fixed administration fee disclosure for Series M units in the “Fees and expenses payable by the Funds” table is amended by:

a. adding the following row above the row for “Scotia Wealth North American Dividend Pool”:

Scotia Wealth Fundamental Canadian Equity Pool	0.02%
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b. adding the row above the row for “Scotia Wealth Emerging Markets Pool”:

Scotia Wealth Emerging Markets Multi-Strategy Equity Pool	0.10%
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11. On page 172, under the heading “Fund details” for 1832 AM Fundamental Canadian Equity Pool:
- a. the row “Type of securities” is deleted in its entirety and replaced with the following:

Type of securities	Series I, Series K and Series M units of a trust
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- b. “Series Risk” is added as a risk the Fund may be subject to.
12. On page 173, under the heading “Name, formation and history of the Fund” for 1832 AM Fundamental Canadian Equity Pool, the row for “Series start date” is deleted in its entirety and replaced with the following:

Series Start Date	Series I units: November 22, 2016
	Series K units: April 16, 2026
	Series M units: April 16, 2026

13. On page 202, under the heading “Fund details” for Scotia Wealth Focus U.S. Growth Pool the row “Type of securities” is deleted in its entirety and replaced with the following:

Type of securities	Series I, Series KM and Series M units of a trust
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14. On page 203, under the heading “Name, formation and history of the Fund” for Scotia Wealth Focus U.S. Growth Pool, the row for “Series start date” is deleted in its entirety and replaced with the following:

Series Start Date	Series I units: June 10, 2025
	Series KM units: April 16, 2026
	Series M units: June 10, 2025

15. On page 204, under the heading “Fund details” for Scotia Wealth Focus U.S. Value Pool the row “Type of securities” is deleted in its entirety and replaced with the following:

Type of securities	Series I, Series KM and Series M units of a trust
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16. On page 205, under the heading “Name, formation and history of the Fund” for Scotia Wealth Focus U.S. Value Pool, the row for “Series start date” is deleted in its entirety and replaced with the following:

Series Start Date	Series I units: June 10, 2025
	Series KM units: April 16, 2026
	Series M units: June 10, 2025

17. On page 220, under the heading “Fund details” for 1832 AM Emerging Markets Equity Pool:
- a. the row “Type of securities” is deleted in its entirety and replaced with the following:

Type of securities	Series I, Series KM and Series M units of a trust
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- b. “Series Risk” is added as a risk the Fund may be subject to.
18. On page 221, under the heading “Name, formation and history of the Fund” for 1832 AM Emerging Markets Equity Pool, the row for “Series start date” is deleted in its entirety and replaced with the following:

Series Start Date	Series I units: January 28, 2020
	Series KM units: April 16, 2026
	Series M unit: April 16, 2026

19. On page 231, under the heading “Fund details” for Scotia Wealth Focus International Value Pool the row “Type of securities” is deleted in its entirety and replaced with the following:

Type of securities	Series I, Series KM and Series M units of a trust
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20. On page 221, under the heading “Name, formation and history of the Fund” for Scotia Wealth Focus International Value Pool the row for “Series start date” is deleted in its entirety and replaced with the following:

Series Start Date	Series I units: June 10, 2025
	Series KM units: April 16, 2026
	Series M units: June 10, 2025

C. Eligibility for Registered Plans

21. On page 68, under the heading “Eligibility for Registered Plans”, the names of 1832 AM Fundamental Canadian Equity Pool and 1832 AM Emerging Markets Equity Pool are deleted from the list of Funds not qualified for purchase in Registered Plans.
22. On page 172, under the heading “Fund details” 1832 AM Fundamental Canadian Equity Pool the row “Eligible for Registered Plans?” is deleted in its entirety and replaced with the following:

Eligible for Registered Plans?	Yes
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23. On page 220, under the heading “Fund details” 1832 AM Emerging Markets Equity Pool the row “Eligible for Registered Plans?” is deleted in its entirety and replaced with the following:

Eligible for Registered Plans?	Yes
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PURCHASERS’ STATUTORY RIGHTS

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy securities of a mutual fund within two business days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within forty-eight hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy securities of a mutual fund and get your money back, or to make a claim for damages, if the Simplified Prospectus, Fund Facts or financial statements misrepresent any facts about the mutual fund. These rights usually must be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

CERTIFICATE OF THE TRUST FUNDS AND THE MANAGER AND PROMOTER OF THE TRUST FUNDS

April 16, 2026

Scotia Wealth Fundamental Canadian Equity Pool
Scotia Wealth Focus U.S. Growth Pool
Scotia Wealth Focus U.S. Value Pool
Scotia Wealth Emerging Markets Multi-Strategy Equity Pool
Scotia Wealth Focus International Value Pool

(the “**Funds**”)

This Amendment No. 4 dated April 16, 2026, together with the simplified prospectus dated May 30, 2025, as amended by Amendment No. 1 dated August 22, 2025, Amendment No. 2 dated November 6, 2025 and Amendment No. 3 dated February 27, 2026, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

“Neal Kerr”

Neal Kerr

President (Signing in the capacity of Chief Executive Officer)
1832 Asset Management G.P. Inc., as general partner for and on behalf of 1832 Asset Management L.P., as manager, trustee and promoter of the Funds

“Gregory Joseph”

Gregory Joseph

Chief Financial Officer
1832 Asset Management G.P. Inc., as general partner for and on behalf of 1832 Asset Management L.P., as manager, trustee and promoter of the Funds

ON BEHALF OF

the Board of Directors of 1832 Asset Management G.P. Inc., as general partner for and on behalf of 1832 Asset Management L.P., as manager, trustee and promoter of the Funds

“Todd Flick”

Todd Flick
Director

“Jim Morris”

Jim Morris
Director

CERTIFICATE OF THE PRINCIPAL DISTRIBUTOR OF THE FUNDS
(Series K and Series KM units of the Funds)

April 16, 2026

Scotia Wealth Fundamental Canadian Equity Pool
Scotia Wealth Focus U.S. Growth Pool
Scotia Wealth Focus U.S. Value Pool
Scotia Wealth Emerging Markets Multi-Strategy Equity Pool
Scotia Wealth Focus International Value Pool

(the “**Funds**”)

To the best of our knowledge, information and belief, this Amendment No. 4 dated April 16, 2026, together with the simplified prospectus dated May 30, 2025, as amended by Amendment No. 1 dated August 22, 2025, Amendment No. 2 dated November 6, 2025 and Amendment No. 3 dated February 27, 2026, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

“Todd Barnes”

Todd Barnes

Director

Scotia Capital Inc., as principal distributor
of the Series K and Series KM units of the
Funds