



Scotia Selected® Portfolios

Investing made simple

Markets never stop—and your investments shouldn't either. Scotia Selected Portfolios use continuous active management to help you pursue your financial goals. Backed by the expertise of ScotiaFunds® and Dynamic Funds®, your investments stay ready to respond to market shifts and seize new opportunities. While passive investing just follows the market, our active approach adapts—so you can stay focused on what matters most.

Active

A solution that taps into the know-how of seasoned pros—specialists who actively manage your investments every day.

Dynamic

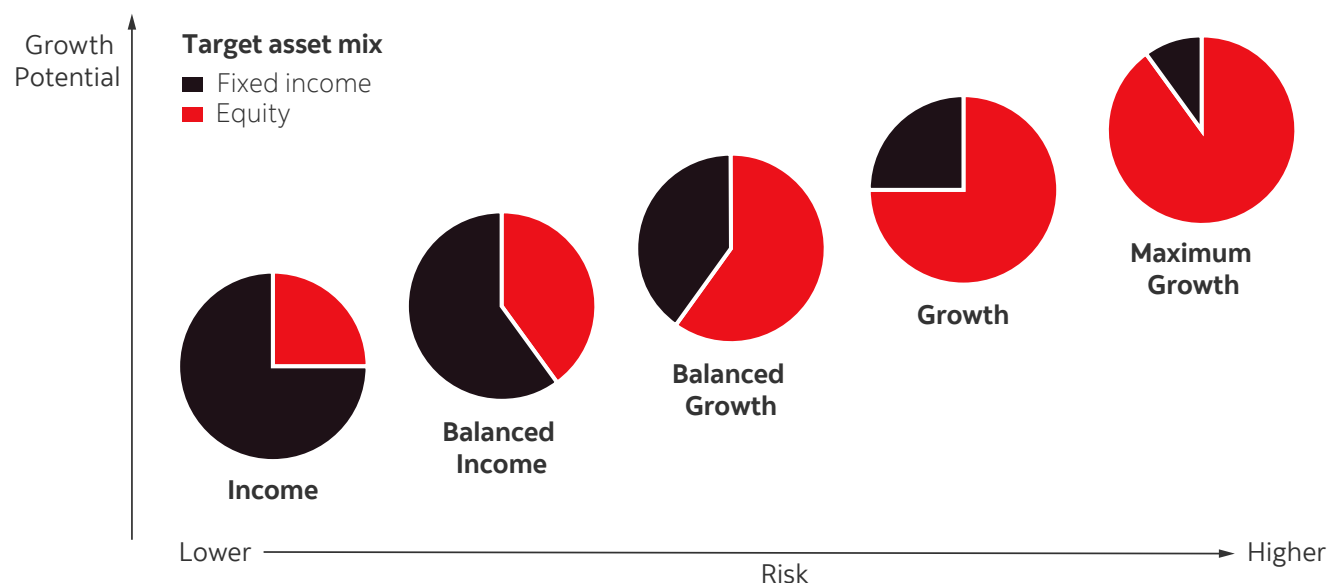
A portfolio that includes Dynamic Funds, known for Legitimately Active Management®—because there's opportunity beyond the index.

Simple

An all-in-one solution built to maximize returns, manage risk, and dynamically adjust to market shifts – ensuring your portfolio stays on track.

Selecting the right portfolio for you

Choose from five professionally managed Scotia Selected Portfolios, each purposefully diversified with actively managed ScotiaFunds and Dynamic Funds to help grow your savings and manage risk. You can get started with just \$500, or set up automatic pre-authorized contributions from as low as \$25 a month¹. Connect with a Scotiabank Advisor for personalized advice or get started with [Scotia Smart Investor via Advice+](#).



Target allocations are subject to change without prior notification.

ScotiaFunds®

Select simplicity, invest with confidence



Professional management

Our experienced Multi-Asset Management Team collaborates with leading global money managers and leverages the full resources of Scotia Global Asset Management.



Multi-level diversification

Your portfolio is thoughtfully diversified across asset classes, global markets, and investment styles to balance risk and reward—leveraging actively managed ScotiaFunds and Dynamic Funds.



Ability to seize opportunities

Active monitoring means your portfolio's asset mix will adapt to changing markets—helping you manage volatility while pursuing growth opportunities.

About Scotia Global Asset Management®

Our legacy of experience

We're proud of our heritage and the trust we've built with clients over the years. As one of Canada's largest asset managers, we manage over \$373 billion in assets² for more than 3 million clients² worldwide. Our team of over 200² investment professionals bring decades of experience to the table, ensuring your investments are in good hands.



Get started

Book an appointment today with a Scotiabank Advisor or get started now with [Scotia Smart Investor via Advice+](#).

¹ The minimum initial investment to Scotia Selected Portfolios will be waived when a pre-authorized contribution (PAC) into the fund/series of \$25 or more is established.

² All numbers reported as at October 31, 2024.

Commissions, trailing commissions, management fees and expenses may be associated with mutual fund investments. Please read the fund's simplified prospectus before investing. Mutual funds are not guaranteed or insured by the Canada Deposit Insurance Corporation or any other government deposit insurer, their values change frequently, and past performance may not be repeated.

ScotiaFunds® are managed by 1832 Asset Management L.P., a limited partnership the general partner of which is wholly owned by The Bank of Nova Scotia. ScotiaFunds are available through Scotia Securities Inc. and from other dealers and advisors, including ScotiaMcLeod® and Scotia iTRADE® which are divisions of Scotia Capital Inc. Scotia Securities Inc. and Scotia Capital Inc. are wholly owned by The Bank of Nova Scotia. Scotia Capital Inc. is a member of the Canadian Investor Protection Fund and the Canadian Investment Regulatory Organization.

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